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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors
** All papers shall be filed in the lead case,
No. 19-30088 (DM)*

Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**NOTICE OF AGENDA FOR
AUGUST 13, 2019, 9:30 A.M.
OMNIBUS HEARING**

Date: August 13, 2019
Time: 9:30 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

**PROPOSED AGENDA FOR
AUGUST 13, 2019, 9:30 A.M. (PACIFIC TIME)
OMNIBUS HEARING**

I: MATTERS SCHEDULED TO BE HEARD IN MAIN CASE: No. 19-30088 (DM)

CONTESTED MATTERS GOING FORWARD

1. **Noteholder Committee's Exclusivity Termination Motion:** Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 2741**].

Response Deadline: July 16, 2019, at 4:00 p.m. (Pacific Time), except for the Debtors; Ad Hoc Committee of Senior Unsecured Noteholders; Ad Hoc Group of Subrogation Claim Holders; NextEra Entities; Official Committee of Unsecured Creditors; BOKF, N.A.; State Farm; Official Committee of Tort Claimants; Plaintiff's Executive Committee appointed by the Superior Court of the State of California, in and for the County of Alameda, in Case No. RG16843631 and related cases; and Certain PG&E Shareholders, for whom the deadline was extended by stipulation and order to July 18, 2019 at 4:00 p.m. (Pacific Time).

Responses Filed:

- A. Joinder by TURN in Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 2918**].
- B. Joinder by ESC Local 20 in Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3007**].
- C. The Public Advocates Office's Statement of Position Re: Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods [**Dkt. 3008**].
- D. Sonoma Clean Power Authority and Valley Clean Energy Alliance's Reservation of Rights Concerning Motion of Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3009**].
- E. Response of the United States of America to Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3010**].
- F. International Brotherhood of Electrical Workers, Local Union No. 1245's Joinder to Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3012**].
- G. Objection of PG&E Holdco Group to Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods [**Dkt. 3040**].

- H. Statement of BOKF, N.A. in Support of the Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusivity Period [**Dkt. 3061**].
- I. Objection and Response of the Ad Hoc Group of Subrogation Claim Holders to the Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3062**].
- a. Notice of Withdrawal of Objection and Response of the Ad Hoc Group of Subrogation Claim Holders to the Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3432**].
- J. Statement of Position and Reservation of Rights by the Ghost Ship Warehouse Plaintiff's Executive Committee Concerning the Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3063**].
- K. Statement of the Official Committee of Unsecured Creditors Regarding the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3064**].
- L. PPA Counterparties' Response to Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3068**].
- M. Objection of the Committee of Tort Claimants to Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3069**].
- N. Objection of Certain PG&E Shareholders to Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3072**].
- O. Debtors' Objection to Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3075**].
- a. Declaration of James Mesterharm in Support of Debtors' Objection to Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3076**].
- b. Declaration of Tomer Perry in Support of Debtors' Objection to Motion of the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3077**].

- 1 P. Objection of Columbus Hill Capital Management, L.P. to Motion of the
2 Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the
3 Debtors' Exclusive Periods [**Dkt. 3079**].
- 4 a. Notice of Errata Regarding Objection [**Dkt. 3089**].
- 5 Q. Sonoma Clean Power Authority's Reservation of Rights and Statement
6 Concerning: (a) Ad Hoc Noteholders Motion to Limit Exclusive Period;
7 (b) Ad Hoc Subrogation Group Motion to Limit Exclusive Period; (c) Tort
8 Claimants Committee Motion for Relief from Stay Regarding the Tubbs
9 Fire; (d) Ad Hoc Subrogation Group Motion for Relief from Stay
Regarding the Tubbs Fire; (e) Debtors Motion to Establish Wildfire
Claims Estimation Procedures [**Dkt. 3415**].
- 10 R. SLF Fire Victim Claimants' Response to Motion of the Ad Hoc
Committee of Unsecured Noteholders to Terminate the Debtors' Exclusive
Periods [**Dkt. 3450**].

11 Related Documents:

- 12 S. Declaration of Alexander Tracy in Support of Motion of the Ad Hoc
13 Committee of Senior Unsecured Noteholders to Terminate the Debtors'
14 Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code
[**Dkt. 2742**].
- 15 T. Notice of Filing of Commitment Letter and Amended Plan Term Sheet
16 [**Dkt. 3024**].
- 17 U. *Ex Parte* Application for Order Pursuant to L.B.R. 9013-1(c) Authorizing
18 Oversize Briefing for Reply in Support of Motion of the Ad Hoc
19 Committee of Senior Unsecured Noteholders to Terminate the Debtors'
Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code
[**Dkt. 3139**].
- 20 V. Reply in Support of Motion of the Ad Hoc Committee of Senior
21 Unsecured Noteholders to Terminate the Debtors' Exclusive Periods
22 Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3143**].
- 23 W. Order Authorizing Oversize Briefing for Reply in Support of Motion of
24 the Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the
25 Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the
26 Bankruptcy Code [**Dkt. 3162**].
- 27 X. Statement Regarding Status of Competing Plan Protocol and Ad Hoc
Committee Proposal [**Dkt. 3416**].
- 28 Y. Declaration of Alexander Tracy in Support of Statement Regarding Status
of Competing Plan Protocol and Ad Hoc Committee Proposal [**Dkt. 3417**].
- Z. Notice of Filing of Blacklined Versions of Amended Commitment Letter
and Second Amended Plan Term Sheet [**Dkt. 3452**].

Status: This matter is going forward on a contested basis.

2. **Subrogation Claim Holders Exclusivity Termination Motion**: Motion of the Ad Hoc Group of Subrogation Claim Holders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3147**].

Response Deadline: August 6, 2019, at 4:00 p.m. (Pacific Time).

Responses Filed:

- A. Debtors' Objection to Motion of the Ad Hoc Group of Subrogation Claim Holders to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3388**].
- B. Statement of the Official Committee of Unsecured Creditors Regarding the Ad Hoc Group of Subrogation Claims Holders' Motion to Terminate the Debtors' Exclusive Periods Pursuant to Section 1121(d)(1) of the Bankruptcy Code [**Dkt. 3391**].
- C. Objection of Certain PG&E Shareholders to Motion of the Ad Hoc Group of Subrogation Claim Holders to Terminate the Debtors' Exclusive Periods [**Dkt. 3392**].
- D. Objection of Columbus Hill Capital Management, L.P. to Motion of the Ad Hoc Group of Subrogation Claim Holders to Terminate the Debtors' Exclusive Periods [**Dkt. 3399**].
- E. Sonoma Clean Power Authority's Reservation of Rights and Statement Concerning: (a) Ad Hoc Noteholders Motion to Limit Exclusive Period; (b) Ad Hoc Subrogation Group Motion to Limit Exclusive Period; (c) Tort Claimants Committee Motion for Relief from Stay Regarding the Tubbs Fire; (d) Ad Hoc Subrogation Group Motion for Relief from Stay Regarding the Tubbs Fire; (e) Debtors Motion to Establish Wildfire Claims Estimation Procedures [**Dkt. 3415**].

Status: This matter is going forward on a contested basis.

CONTINUED MATTER

3. **Official Committee of Tort Claimants Schedules Motion**: Motion of the Official Committee of Tort Claimants for Order Directing Debtors to Supplement Schedules [**Dkt. 2964**].

Response Deadline: July 30, 2019, at 4:00 p.m. (Pacific Time), except for the Debtors, for whom the deadline was extended, by stipulation and order, to August 7, 2019, at 4:00 p.m. (Pacific Time).

Responses Filed: No responses were filed.

Related Documents:

- A. Declaration of Kody Kleber in Support of Motion of the Official Committee of Tort Claimants for Order Directing Debtors to Supplement Schedules [**Dkt. 2965**].

Status: This matter has been continued to August 28, 2019 at 9:30 a.m. Pacific Time) [Dkt. 3485].

II: MATTERS SCHEDULED TO BE HEARD IN ADVERSARY PROCEEDING:
PG&E Corporation, Pacific Gas and Electric Company v. Public Employees
Retirement Association of New Mexico and York County, Adv. Proc. No. 19-03039

CONTINUED MATTER

4. **Debtors' Preliminary Injunction Motion:** Debtors' Motion for a Preliminary Injunction as to *In re PG&E Corp. Securities Litig.*, 18-CV-03509 (N.D. Cal.) [Dkt. 2].

Response Deadline: July 18, 2019.

Responses Filed:

A. Securities Lead Plaintiff's Memorandum of Points and Authorities in Opposition to Debtors' Motion for a Preliminary Injunction as to *In re PG&E Corp. Securities Litig.*, 18-CV-03509 (N.D. Cal.) [Dkt. 12].

Related Documents:

B. Declaration of Elizabeth Collier in Support of Debtors' Motion for a Preliminary Injunction as to *In re PG&E Corp. Securities Litig.*, 18-CV-03509 (N.D. Cal.) [Dkt. 3].

C. Reply in Support of Debtors' Motion for a Preliminary Injunction as to *In re PG&E Corp. Securities Litig.*, 18-CV-03509 (N.D. Cal.) [Dkt. 14].

Status: This matter has been continued to August 27, 2019 at 9:30 a.m. (Pacific Time) [Dkt. 16].

PLEASE TAKE NOTICE that copies of any pleadings filed with the Court and referenced herein can be viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

Dated: August 12, 2019

WEIL, GOTSHAL & MANGES LLP
KELLER & BENVENUTTI LLP

By: /s/ Dara L. Silveira
Dara L. Silveira

Attorneys for Debtors and Debtors in Possession